

## Key Questions to Ask

### GATHERING INFORMATION FOR THE MEDICAL SUMMARY REPORT

When writing the SOAR Medical Summary Report (MSR) there are key questions to ask for gathering information pertinent to the disability determination process. The following website articles provide sample questions that you can use to respectfully gather a thorough and relevant history. When applicable, the corresponding *SOAR Online Course: Adult Curriculum* location is also provided.

### Gathering Information

[Interviewing for the MSR](#) (Class 5: Article 2)

### Occupational History

[Completing the SSA-3369: Work History Report](#)

### Substance Use History

[Gathering Information about Substance Use](#) (Class 4: Article 8)

### Functional Information

#### Areas of Mental Functioning

[Understand, Remember or Apply Information](#) (Class 5: Article 5)

[Interact with Others](#) (Class 5: Article 6)

[Concentrate, Persist, or Maintain Pace](#) (Class 5: Article 7)

[Adapt or Manage Oneself](#) (Class 5: Article 8)